

Date: 02/06/2025

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 517393

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing
Regulations') – Conversion of Warrants into Equity Shares**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the meeting of board of directors of the company held on Monday, June 02, 2025 commenced at 05:00 PM and concluded at 05:45 PM the requisite disclosures are set out in Annexure A to this letter.

Thanking you.

Yours faithfully,

For Vintron Informatics Limited

Zishan Somabhai Meena
Director
DIN: 10746289

Encl.: As above

Vintron Informatics Limited

Regd. Office: 1117, 11th Floor, Hemkunt Chambers, 89, Nehru Place, New Delhi – 110019 Tel: 011-44126457,

Email: info@vintron.co.in, Web: vintroninformatic.com
GSTIN: 07AAACV1596K1ZZ, CIN: L72100DL1991PLC045276

AnnexureA

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/ CMD/4/2015 dated September 9, 2015 and Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	DisclosureItem	Details
i.	Type of Securities issued	: Equity Shares on Conversion of Warrants
ii.	Type of issuance	Preferential Allotment
iii.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 58,33,333 Equity Shares at a face value of Rs. 1/- each upon conversion for equal number of Warrants allotted at an issue price of Rs. 5/- each including premium of Rs. 4 each upon receipt of balance amount.

Additional Information in case of Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	DisclosureItem		Details			
i.	Name of the investor(s)	:	S. No.	Name of Allottees	Category	Number of equity shares
			1.	Gaurav Jain	Non Promoter (Public)	13,33,333
			2.	Dinesh Gupta	Non Promoter (Public)	10,00,000
			3.	Bhawna Bhatia	Non Promoter (Public)	26,00,000
			4.	Ritu Gupta	Non Promoter (Public)	4,00,000
			5.	Ajay Goyal	Non Promoter (Public)	5,00,000
				Total		58,33,333

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ii.	Post allotment of securities –Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Allotment of shares: Allotment made for 58,33,333 Equity shares of the face value of Re. 1/- each at an issue price of Rs. 5.00 each (including a premium of Rs. 4.00 each), fully paid-up upon exercising the option available with warrant holders to convert 58,33,333 warrants. Post issue paid-up share capital: 13,80,67,463 equity shares of Re. 1/- each aggregating to Rs. 13,80,67,463. Pending warrants: Post conversion of warrants; the total number of unexercised warrants left in the Company is now 2,14,88,337 warrants.
iii.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument;	Equity shares are being allotted upon Conversion of Warrants.

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